**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

<u> </u>	or the	e 2023 calendar year, or tax year beginning 000 1, 2025 and 0	ending c	<u>JON 30, 2024</u>	
<b>3</b> C	heck if pplicabl	C Name of organization		D Employer identific	cation number
X	Addre:	Alzheimer's Greater Los Angeles			
	Name chang	Doing business as Alzheimer's Los Angeles		95-37181	19
	]Initial return	-	Room/suite	E Telephone numbe	r
	Final return		290-5	(323)938	
	termin ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	9,350,853.
	Ameno return	Los Angeles, CA 90010		H(a) Is this a group re	
	Application			for subordinates	? Yes X No
	pendir	same as C above		H(b) Are all subordinates in	ncluded? Yes No
ΙT	ax-exe	empt status: $X = 501(c)(3) = 501(c)(0)$ (insert no.) $4947(a)(1) = 4947(a)(1)$	or 527	If "No," attach a	list. See instructions
	Vebsit			H(c) Group exemptio	
		organization: X Corporation Trust Association Other	<b>L</b> Year	of formation: 1981 N	1 State of legal domicile: CA
Pa	rt I	Summary			
ģ	1	Briefly describe the organization's mission or most significant activities: $\frac{ ext{Alzhe}}{ ext{c}}$	eimer'	s Greater L	os Angeles'
Activities & Governance	l	mission is to improve the lives of local			
ern	_	Check this box if the organization discontinued its operations or dispos		1 1	
હુ	l			3	19 19
8		Number of independent voting members of the governing body (Part VI, line 1b)			50
ties		Total number of individuals employed in calendar year 2023 (Part V, line 2a)			124
ţ		Total number of volunteers (estimate if necessary)			0.
Pc		Total unrelated business revenue from Part VIII, column (C), line 12			0.
	D	Net unrelated business taxable income from Form 990-T, Part I, line 11	·····	7b	Current Year
	8	Contributions and grants (Part VIII line 1h)		6,573,280.	5,963,901.
Jue	l	Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g)		54,473.	13,666.
Revenue		Program service revenue (Part VIII, line 2g) Investment income (Part VIII, column (A), lines 3, 4, and 7d)		41,700.	646,733.
æ		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		44,469.	41,641.
	l	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		6,713,922.	6,665,941.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		171,871.	260,991.
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
ပ္သ	۔ ا	0   1   1   1   1   1   1   1   1   1		4,603,236.	5,287,222.
Expenses	16a	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10).  Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
çpe	b	Total fundraising expenses (Part IX, column (D), line 25) 889,5	76.		
மி		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,302,233.	2,528,191.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		7,077,340.	8,076,404.
		Revenue less expenses. Subtract line 18 from line 12		-363,418.	-1,410,463.
ces			В	eginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)		11,998,798.	10,784,046.
	21	Total liabilities (Part X, line 26)		1,276,507.	952,079.
		Net assets or fund balances. Subtract line 21 from line 20		10,722,291.	9,831,967.
	ırt II	Signature Block			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		Ities of perjury, I declare that I have examined this return, including accompanying schedules			y knowledge and belief, it is
rue,	correc	t, and complete. Declaration of preparer (other than officer) is based on all information of wh	ncn prepare	r nas any knowledge.	
٠.		Signature of officer		Date	
Sigr		Bret Schaefer, CFO  Brst Schaefer		10/29/24	
Here	е	Type or print name and title			
		Print/Type preparer's name Preparer's signature		Date Check	PTIN
Paid	I	Oswaldo D. Torres, CPA		if	
	arer	Firm's name Harrington Group, CPAs, LLP		self-employ Firm's EIN 9	5-4557617
	Only	Firm's address 2698 Mataro Street		Tilli SLIN J	
	,	Pasadena, CA 91107		Phone no. (6	26) 403-6801
Mav	the IF	RS discuss this return with the preparer shown above? See instructions		1 110110 1101 ( 0	X Yes No
	- "				

Form	Alzheimer's Greater Los Angeles 95-3718119	Page <b>2</b>
Pai	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	Х
1	Briefly describe the organization's mission:	-
	Alzheimer's Greater Los Angeles' mission is to improve the lives of	
	local families affected by Alzheimer's & other dementias by increas	ing_
	awareness, delivering effective programs & services, providing	
	compassionate support, advocating for quality care and a cure, and	
2	Did the organization undertake any significant program services during the year which were not listed on the	▼
		X No
_	If "Yes," describe these new services on Schedule O.	▼
3	3 3 3 3	X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expense	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses,	and
_	revenue, if any, for each program service reported.  (Code: ) (Expenses \$ 4,312,701 • including grants of \$ 260,991 • ) (Revenue \$	
4a	(Code:)(Expenses \$ 4,312,701. including grants of \$ 260,991. ) (Revenue \$ Family, Education, and Services: Alzheimer's Greater Los Angeles	)
	provides programs and services to families throughout its territory	, at
	little or no cost. These include information and referral, support	at
	groups, care consultation, community, family and caregiver education	<u></u>
	safety services, early-stage services, and a toll-free helpline and	1
	contact center. Callers can get referrals to local services and	
	educational programs, assistance with challenging behaviors, and	
	information about the disease and its treatment. We provide special	
	services to reach Latino, African American, and Asian/Pacific Islam	
	populations.	<u>iaci</u>
	populacions.	
4b	(Code: ) (Expenses \$ 1,126,335. including grants of \$ ) (Revenue \$	1
	Public Awareness: Awareness of Alzheimer's Greater Los Angeles and	′
	education about Alzheimer's disease are key to accelerating progres	ss.
	We strive to make more people aware of the services available for t	
	facing this disease and the benefits of early detection. We also en	
	the media and our Alzheimer's Greater Los Angeles "champions",	
	encouraging them to advocate, donate, and participate to move this	
	cause forward.	
4c	(Code:)(Expenses \$ 909,076. including grants of \$) (Revenue \$) Revenue \$) (Revenue \$) (Revenue \$	666 <b>.</b> )
	Professional Training: Alzheimer's Los Angeles offers programs	
	dedicated to helping healthcare professionals deliver quality care	to
	people with dementia and their families. Training programs are tail	
	to those working in community-based residential-care and healthcare	<u> </u>
	settings including but not limited to; providers, nurses, social	
	workers, adult service providers, activity staff, direct care	
	providers, and administrators.	
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ 469,855 • including grants of \$ ) (Revenue \$ )  Total program service expenses 6,817,967 •	
4e	· · · · · · · · · · · · · · · · · · ·	<b>990</b> (2023)
	Form:	JJU (2023)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	•		
•	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	_		<b>₩</b>
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		х
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		
8	Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
_	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	х	
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			7,7
20	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	21		x

	rt IV   Checklist of Required Schedules (continued)	.8119	<i>,</i>	age 4
Га	Checklist of Required Schedules (continued)		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		103	110
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	. 22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	. 23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	. 24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	. 24b		<u> </u>
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?		_	
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	. 24d		<u> </u>
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			<b> </b> ₩
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	. 25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	051-		x
00	Schedule L, Part I	. 25b	1	<del>  ^</del>
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,	20	1	<del> </del>
21	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	.		
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.			X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,	. 21		
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
_	"Yes," complete Schedule L, Part IV	28a		x
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV			X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?/f			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M			X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	. 30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I			X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	. 32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	. 33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			l
	Part V, line 1			X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	. 35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2			₩
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			1 37
	If "Yes," complete Schedule R, Part V, line 2	. 36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			<sub>V</sub>
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	000	X	
Pa	Note: All Form 990 filers are required to complete Schedule 0	38	1 A	<u> — </u>
Га				
	Check if Schedule O contains a response or note to any line in this Part V			L Nic
4.	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	8	Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a	0		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	<u> </u>		
J	(gambling) winnings to prize winners?	1c	Х	

(gambling) winnings to prize winners?

Alzheimer's Greater Los Angeles
Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

				Yes	No
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	50		v	
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	Х	Х
			3a		
			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other author	-	4-		x
<b>h</b>	financial account in a foreign country (such as a bank account, securities account, or other financial account, in a foreign country).	int)?	4a		
D	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts.	ato (EDAD)			
50	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction		5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts than \$100,000, and did the organization have annual gross receipts than \$100,000, and did the organization have annual gross receipts the grown have a g				
-	any contributions that were not tax deductible as charitable contributions?		6a		х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions of				
	were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services	provided to the payor?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was red	quired			
	to file Form 8282?	·····	7с		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contra	ct?	7e		X
f	$\label{eq:discrete_problem} \mbox{Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?}$		7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8		7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the				
_	sponsoring organization have excess business holdings at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.		0-		
a	Did the sponsoring organization make any taxable distributions under section 4966?		9a 9b		
10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:		90		
	Initiation fees and capital contributions included on Part VIII, line 12	I			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b				
11	Section 501(c)(12) organizations. Enter:	1			
	Gross income from members or shareholders				
	Gross income from other sources. (Do not net amounts due or paid to other sources against				
	amounts due or received from them.)				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041	?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the	1			
	organization is licensed to issue qualified health plans				
	Enter the amount of reserves on hand				77
	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O		14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration		4-		v
	excess parachute payment(s) during the year?		15		X
16	If "Yes," see the instructions and file Form 4720, Schedule N.	ama?	46		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income in "Your" complete Form 4720. School Jo O.	лпе:	16		
17	If "Yes," complete Form 4720, Schedule O.  Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities	e			
.,	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		17		
	If "Yes," complete Form 6069.		.,		

Form 990 (2023)

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a. 8b. or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI  Section A. Governing Body and Management  1a Enter the number of voting members of the governing body at the end of the tax year   1a   19   If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule 0.  b Enter the number of voting members included on line 1a, above, who are independent   1b   19   2   Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?   2   3   Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?   3   4   Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   4   5   Did the organization have members or stockholders?   5   Did the organization have members or stockholders?   5   Did the organization have members or stockholders?   5   Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?   7a   Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   a The governing body?   8a   Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   a The governing body?   Bab   Each committee with authority to act on behalf of the governing body?   9   Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)  10a Did the organization have local chapters, branches, or affiliates?   10a   Did the organization have uritten policies and procedures governing the activ	19 2 3 4 5 6 7a 7b 8a X 8b X 9 Yes	yes No  1a 19  governing dule 0.  1b 19  ness relationship with any other  2 X  4 by or under the direct supervision person?  3 X  the prior Form 990 was filed?  4 X  ganization's assets?  5 X  6 X  yer to elect or appoint one or  7a X  by) members, stockholders, or  7b X  xen during the year by the following:  8a X  8b X  o cannot be reached at the ule O  y the Internal Revenue Code.)  Yes No  vities of such chapters, affiliates, of purposes?  10b
1a Enter the number of voting members of the governing body at the end of the tax year	19 2 3 4 5 6 7a 7b 8a X 8b X 9 Yes 10a 10b	governing dule 0.  It 1b 19  The sess relationship with any other  2 X  It by or under the direct supervision person?  The prior Form 990 was filed?  If ganization's assets?  If ganization's asset
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12a Did the organization have a written conflict of interest policy? If "No," go to line 13		governing body before filling the form? [118   22
		orm 990.
	12a X	
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b X	12a   X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		
on Schedule O how this was done		nat could give rise to conflicts?
13 Did the organization have a written whistleblower policy?	12c X	nat could give rise to conflicts? 12b X the policy? If "Yes," describe
14 Did the organization have a written document retention and destruction policy?	····	nat could give rise to conflicts?  the policy? If "Yes," describe  12c X
15 Did the process for determining compensation of the following persons include a review and approval by independent	13 X	nat could give rise to conflicts?  the policy? If "Yes," describe  12c X  13 X
persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	13 X	the policy? If "Yes," describe  12b X  12b X  12c X  13 X  14 X
a The organization's CEO, Executive Director, or top management official	13 X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent
b Other officers or key employees of the organization 15b	13 X 14 X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	13 X 14 X 15a X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	13 X 14 X 15a X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
taxable entity during the year?	13 X 14 X 15a X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent and decision?  15a X  15b X
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	13 X 14 X 15a X 15b	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?  15a X  15b X  similar arrangement with a
in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	13 X 14 X 15a X 15b	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?  15a X  15b X  similar arrangement with a
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12a Did the organization have a written conflict of interest policy? If "No," go to line 13		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13		gramming area, area are many area area.
12a Did the organization have a written conflict of interest policy? If "No," go to line 13		orm 990.
	12a X	
	····	Y
	····	12a   X
	····	122   X
	····	40-   V
	····	12a   X
	····	12a   X
	····	12a   X
	····	400   X
	····	ا ۱۰۰ ا مدا
	····	ا ⊽ ا ₋مدا
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		12a   X
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b X	
	120   1	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe		
		nat could give rise to conflicts?
on Schedule O how this was done		nat could give rise to conflicts?
	120 X	nat could give rise to conflicts?  12b X  the policy? If "Yes," describe
13 Did the organization have a written whistleblower policy?		nat could give rise to conflicts?  the policy? If "Yes," describe  12c X
1 /	····	nat could give rise to conflicts?  the policy? If "Yes," describe  12c X
14 Did the organization have a written document retention and destruction policy?	13 X	nat could give rise to conflicts?  the policy? If "Yes," describe  12c X  13 X
15 Did the process for determining compensation of the following persons include a review and approval by independent	13 X	nat could give rise to conflicts?  the policy? If "Yes," describe  12c X  13 X
	13 X	the policy? If "Yes," describe  12b X  12b X  12c X  13 X  14 X
persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	13 X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent
a The organization's CEO. Executive Director, or top management official	13 X 14 X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
	13 X 14 X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
	13 X 14 X 15a X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	13 X 14 X 15a X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
16a. Did the organization invest in contribute assets to or participate in a joint venture or similar arrangement with a	13 X 14 X 15a X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent an and decision?
tayable entity during the year?	13 X 14 X 15a X	the policy? If "Yes," describe  12c X  13 X  14 X  ew and approval by independent and decision?  15a X  15b X

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization	n nor any related	orga	aniza	ation	cor	npe	nsat	ed any current officer, of	director, or trustee.	
(A)	(B)				<b>C</b> )			(D)	(E)	(F)
Name and title	Average	(do	not c	Pos	ition more	than	one	Reportable	Reportable	Estimated
	hours per	box	, unle	ss pe	rson	is bot	h an	compensation	compensation	amount of
	week	$\vdash$	CCI AII	luau	ii ecit	)/ ii us	100)	from	from related	other 
	(list any hours for	irecto						the organization	organizations (W-2/1099-MISC/	compensation from the
	related	e or d	tee			sated		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	truste	al trus		yee	mpen		1099-NEC)	1000 1120)	and related
	below	Individual trustee or director	Institutional trustee	<u></u>	oldm	est co oyee	Je.	, , , , , , , , , , , , , , , , , , , ,		organizations
	line)	Indiv	Instit	Officer	Key employee	Highest compensated employee	Form			
(1) Heather Cooper Ortner	40.00								_	
President & CEO				Х				262,453.	0.	23,503.
(2) Bret Coman Schaefer	40.00								_	
Chief Financial Officer				Х				212,628.	0.	27,411.
(3) Steven Klappholz	40.00									
Chief Philanthropy Officer						Х		227,268.	0.	12,282.
(4) Cathleen Ladd	40.00	-						164 110	_	01 055
Vice President Programs	40.00					Х		164,110.	0.	21,977.
(5) Debra Lynn Cherry	40.00	-				3,7		110 010		22 527
Executive Vice President	40.00					Х		118,819.	0.	22,537.
(6) Jennifer Schlesinger	40.00	1				x		100 705	0.	11 267
VP, Healthcare Svcs & Prof.  (7) Barbra McLendon	40.00					^		123,725.	0.	14,367.
	40.00	1				x		117,550.	0.	5,846.
Senior Director, Public Policy (8) Jeffrey Glassman	2.00					^		117,330•	0.	3,040.
Co-Chair	2.00	X		х				0.	0.	0.
(9) Susan Lord	2.00									
Co-Chair		х		x				0.	0.	0.
(10) Lisa Chalfin	0.30									-
Treasurer		Х		х				0.	0.	0.
(11) Randi Jones	0.30									
Secretary		Х		Х				0.	0.	0.
(12) Jacqueline Macias	0.30									
Immediate Past Chair		Х		Х				0.	0.	0.
(13) John Barnes	0.30									
Director (end 6/24)		Х						0.	0.	0.
(14) Niloo Bedrood	0.30							_	_	_
Director		Х						0.	0.	0.
(15) Kenneth Chiate	0.30									
Director		Х						0.	0.	0.
(16) Helena Chui, M.D.	0.30	٠,,						_	_	_
Director	1 2 2 2	Х						0.	0.	0.
(17) Ingrid Graham	0.30	٠,,						_	_	_
Director (end 6/24)		Х						0.	0.	0.

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(A)  Name and title	(B) (C) Average Position (do not check more than one							(D) Reportable	(E) Reportable	<del></del>	Es	(F)	ed
	hours per week (list any	box offi	not c , unle cer an	ss pe	rson	is bot	h an	compensation from the	compensation from related organization	on d	an	nount of other	of
	hours for related organizations below	Individual trustee or director	Institutional trustee	er	Key employee	Highest compensated employee	ner	organization (W-2/1099-MISC/ 1099-NEC)	(W-2/1099-MI: 1099-NEC)	SC/	fr org an	om the anizati d relate anizatio	e ion ed
	line)	ig ig	Insti	Officer	Keye	High	Form						
(18) Winston Greene	0.30	x						0.		0.			0
Oirector (19) Alan Hartly	0.30	^				-		0.		0.			0.
Director	0.30	X						0.		0.			0.
(20) Hon. Barbara R. Johnson	0.30	123						•		•			••
Director		X						0.		0.			0.
(21) Susie Levin	0.30							-					
Director		Х						0.		0.			0.
(22) Mark S. Liberman	0.30												
Director		Х						0.		0.			0.
(23) Kirk Moody	0.30												
Director		Х						0.		0.			0.
(24) Elliott Sainer	0.30	l								_			_
Director (end 6/24)	0 00	Х						0.		0.			0.
(25) Karl J. Schulze	0.30	ļ ,,						0		0			0
Director	0.30	Х				<u> </u>		0.		0.			0.
(26) Zaldy Tan Director	0.30	X						0.		0.			0.
							0.	12	7,9				
c Total from continuation sheets to Part VI								0.		0.		,,,,	0.
d Total (add lines 1b and 1c)								1,226,553.		0.	12	7,9	• •
2 Total number of individuals (including but n									0.000 of reportab	ole			
compensation from the organization						-,		···································	,				9
<u> </u>												Yes	No
3 Did the organization list any former officer,	director, trust	ee, l	key e	emp	loye	e, o	r hig	phest compensated emp	oloyee on				
line 1a? If "Yes," complete Schedule J for s											3		<u> </u>
4 For any individual listed on line 1a, is the su	•							•	•			v	
and related organizations greater than \$150											4	Х	
5 Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com											5		Х
Section B. Independent Contractors	piete ochedui	<del>C                                    </del>	01 30	JOH	pers	SOIT					3		
Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	that received more than	\$100.000 of cor	npens	ation	rom	
the organization. Report compensation for													
(A)								(B)			(0	<del></del>	
Name and business	address	N	INC	3				Description of s	ervices	C	ompe	nsatio	า
							_						
							$\dashv$						
							$\dashv$						
			,-				$\perp$						
2 Total number of independent contractors (i \$100,000 of compensation from the organic	•	ot li	mıte	a to		se li: 0	stec	a above) who received m	nore than				

Form 990 Alzheime:	r's Grea	ate	er	Lo	ວຣ	Ar	nge	eles	95-371	8119
Part VII Section A. Officers, Directors, Tru	ıstees, Key Eı	mple	yee	s, a	nd F	ligh	est	Compensated Employ	ees (continued)	
(A)	(B)				<b>C)</b>			(D)	(E)	(F)
Name and title	Average							Reportable	Reportable	Estimated
	hours	(cl		all t			ly)	compensation	compensation	amount of
	per	(			T		1,,	from	from related	other
	week					yee		the	organizations	compensation
	(list any	ctor				old m		organization	(W-2/1099-MISC)	from the
	hours for	r dire				ted e		(W-2/1099-MISC)		organization
	related	stee c	nste.		l	ensa				and related
	organizations	Individual trustee or director	Institutional trustee		Key employee	Highest compensated employee				organizations
	below	ividu	titutic	Officer	/ emp	hest	Former			
	line)	lnd	sul	ЩO	Ke	Hig	For			
(27) Cynthia Tiedeman	0.30							_	_	_
Director (end 1/24)		Х						0.	0.	0.
(28) Susan Hirsch Wohl	0.30									
Director		Х						0.	0.	0.
(29) Robert Hirsch	0.30									
Emeritus		Х	L	L	L_	L	L	0.	0.	0.
(30) Matthew Reid	0.30									
Emeritus		Х						0.	0.	0.
		1								
		1								
		•								
		1								
-										
		1								
		1								
		1								
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		-								
			<u> </u>		_	<u> </u>				
		1								
		1								
					<u> </u>					
		1								
		L								
Total to Part VII, Section A, line 1c		<u></u>	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>			
, , , , , , , , , , , , , , , , , , , ,									•	

. u		Check if Schedule O	conta	ins a resno	nse o	r note to any lin	e in this Part VIII			
		Grieck ii Ochedule O	COITE	шіз а тезро	nise o	Thote to any iii	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated	(D) Revenue excluded from tax under sections 512 - 514
ıts Its	1 a	Federated campaigns		1a						
Contributions, Gifts, Grants and Other Similar Amounts										
S, G		Fundraising events				513,069.				
ar Ja				4.1						
ini'		Government grants (cont	ributic	ons) 1e		1,759,435.				
tion		All other contributions, gifts,								
the		similar amounts not included	d above	e   <b>1f</b>		3,691,397.				
d d	ç	Noncash contributions included in	n lines 1	1a-1f <b>1g</b> \$	3					
a S	ŀ	Total. Add lines 1a-1f					5,963,901.			
						Business Code				
9	2 8	Program fees				900099	13,666.			13,666.
اه کَ	k	)								
Sul	(	<b>-</b>								
eve	c	1								
Program Service Revenue	6	•								
₫	f	All other program service	reven	nue	[					
	ç	Total. Add lines 2a-2f	<u></u>				13,666.			
	3	Investment income (inclu								
		other similar amounts)					207,045.			207,045.
	4	Income from investment	of tax-	exempt bo	nd pro	oceeds				
	5	Royalties	<u></u>							
			[	(i) Real		(ii) Personal				
	6 a	Gross rents	6a							
	k	Less: rental expenses	6b							
	(	Rental income or (loss)	6с							
	C	Net rental income or (loss	s) <u></u>							
	7 a	Gross amount from sales of		(i) Securiti	_	(ii) Other				
		assets other than inventory	7a	2,500,0	000.					
	k	Less: cost or other basis								
ng		and sales expenses		2,060,3						
her Revenue		Gain or (loss)		439,6						
Ę		d Net gain or (loss)					439,688.			439,688.
	8 8	Gross income from fundraisi	-	•						
ŏ∣		including \$								
		contributions reported or		•						
		Part IV, line 18			8a	624,600.				
		Less: direct expenses			8b	624,600.				
		Net income or (loss) from		-			0.			
	9 8	Gross income from gamir			1 1					
	_	Part IV, line 19			9a					
		Less: direct expenses			9b					
		Net income or (loss) from			s					
	10 a	Gross sales of inventory,			40	1 064				
		and allowances			10a	1,064.				
		Less: cost of goods sold			10b	<del></del>	1 064			1 064
$\dashv$		Net income or (loss) from	sales	ot inventor			1,064.			1,064.
sn		Other income			-	Business Code 900099	40 577			40 E77
neo		Other income			<b></b>	300033	40,577.			40,577.
Ven	k				⊦					
Miscellaneous Revenue					—					
Ξ		All other revenue					40,577.			
	12	Total. Add lines 11a-11d Total revenue. See instruction					6,665,941.	0.	0.	702,040.
	16	. Otal 10 tollag. Out Illou Utli	-110							

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon	·			
Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations		схрензез	general expenses	схрензез
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
_	individuals. See Part IV, line 22	260,991.	260,991.		
3	Grants and other assistance to foreign	,	,		
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	525,995.	421,470.	21,839.	82,686.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	3,937,351.	3,275,618.	173,656.	488,077.
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	160,884.	134,872.	6,989.	19,023.
9	Other employee benefits	371,918.	308,931.	16,007.	46,980.
10	Payroll taxes	291,074.	243,383.	12,611.	35,080.
11	Fees for services (nonemployees):				
а	Management				
	Legal	13,211.	1,014.	12,197.	
	Accounting	30,500.		30,500.	
	Lobbying	9,040.	9,040.		
	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	56,744.		56,744.	
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A), amount, list line 11g expenses on Sch 0.)	370,792.	365,140.		5,652.
12	Advertising and promotion				
13	Office expenses	511,885.	429,270.	7,283.	75,332.
14	Information technology	194,073.	146,373.	7,457.	40,243.
15	Royalties				
16	Occupancy	387,582.	337,211.	12,804.	37,567.
17	Travel	44,388.	29,654.	2,081.	12,653.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	200 016	222		4 540
19	Conferences, conventions, and meetings	292,016.	288,244.	2,029.	1,743.
20	Interest	31,298.	455 660		31,298.
21	Payments to affiliates	457,669.	457,669.	2 420	0 0 40
22	Depreciation, depletion, and amortization	92,686.	80,507.	3,432.	8,747.
23	Insurance	9,934.	8,370.	318.	1,246.
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A),				
	amount, list line 24e expenses on Schedule 0.)	1 / 7 / 7	12 102	667	077
а	Equip. rental & maint.	14,747.	13,103.	667.	977.
b	Miscellaneous	7,595.	4,890.	1,748.	957.
С	Taxes and licenses	2,378.	1,736.	74.	568.
d	Staff recruitment	1,653.	481.	425.	747.
	All other expenses	0 076 404	6 017 067	360 061	000 576
25	Total functional expenses. Add lines 1 through 24e	8,076,404.	6,817,967.	368,861.	889,576.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.  Check here if following SOP 98-2 (ASC 958-720)				
	Check here if following SOP 98-2 (ASC 958-720)				F 000 (0000)

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or no	ote to an	y line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			527,906.	1	303,677.
	2	Savings and temporary cash investments			76,701.	2	304,101.
	3	Pledges and grants receivable, net			1,583,253.	3	1,729,181.
	4	Accounts receivable, net			134,448.	4	110,108.
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sub	stantial c	contributor, or 35%			
		controlled entity or family member of any of the	ese perso	ons		5	
	6	Loans and other receivables from other disqua					
		under section 4958(f)(1)), and persons describe	ed in sec	tion 4958(c)(3)(B)		6	
छ	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
Ϋ́	9	Prepaid expenses and deferred charges			124,888.	9	149,990.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	755,608.			
	b	Less: accumulated depreciation		499,934.	305,225.	10c	255,674.
	11	Investments - publicly traded securities			6,286,276.	11	5,347,045.
	12	Investments - other securities. See Part IV, line			2,609,222.	12	2,531,283.
	13	Investments - program-related. See Part IV, line		F		13	
	14	Intangible assets		T		14	
	15	Other assets. See Part IV, line 11			350,879.	15	52,987.
	16	Total assets. Add lines 1 through 15 (must eq			11,998,798.	16	10,784,046.
	17	Accounts payable and accrued expenses			799,307.	17	644,412.
	18	Grants payable		The state of the s		18	
	19	Deferred revenue	56,023.	19	244,371.		
	20	Tax-exempt bond liabilities		20			
	21	Escrow or custodial account liability. Complete		21			
Se	22	Loans and other payables to any current or for	mer offic	er, director,			
Liabilities		trustee, key employee, creator or founder, sub	stantial c	ontributor, or 35%			
iab		controlled entity or family member of any of the	ese perso	ons		22	
_	23	Secured mortgages and notes payable to unre	lated thi	rd parties		23	
	24	Unsecured notes and loans payable to unrelate	ed third p	oarties		24	
	25	Other liabilities (including federal income tax, p	ayables <sup>.</sup>	to related third			
		parties, and other liabilities not included on line	es 17-24)	. Complete Part X			
		of Schedule D			421,177.	25	63,296.
	26	Total liabilities. Add lines 17 through 25			1,276,507.	26	952,079.
v		Organizations that follow FASB ASC 958, ch	eck her	e X			
Š		and complete lines 27, 28, 32, and 33.					
<u>aa</u>	27	Net assets without donor restrictions			9,075,402.	27	8,245,526.
Ä	28	Net assets with donor restrictions			1,646,889.	28	1,586,441.
ŭ		Organizations that do not follow FASB ASC	958, che	eck here			
Ä		and complete lines 29 through 33.					
ts c	29	Capital stock or trust principal, or current fund				29	
SSe	30	Paid-in or capital surplus, or land, building, or e				30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated i			40 -00	31	
Se	32	Total net assets or fund balances			10,722,291.	32	9,831,967.
	33	Total liabilities and net assets/fund balances			11,998,798.	33	10,784,046.

Form **990** (2023)

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1 2	Total revenue (must equal Part VIII, column (A), line 12) Total expenses (must equal Part IX, column (A), line 25)	1 2	6,66		
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,41	0,4	63.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	10,72	2,2	91.
5	Net unrealized gains (losses) on investments	5	52	0,1	39.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	9,83	1,9	67.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
1	Accounting method used to prepare the Form 990: Cash X Accrual Other  If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedul	e O.	-	Yes	No
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewer separate basis, consolidated basis, or both:  Separate basis  Consolidated basis  Both consolidated and separate basis	d on a			
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separation consolidated basis, or both:  X Separate basis Consolidated basis Both consolidated and separate basis	te basis,			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sci				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a	х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ		26	x	

### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open t

OMB No. 1545-0047

Open to Public Inspection

 $Employer\ identification\ number \\ 95-3718119$ 

Alzheimer's Greater Los Angeles

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions

		THE WASTER TO THE WASTER	onanty otalian,	v in organizations mast c	ompioto ti	no part.) c	oo monaonono.			
The	organ	nization is not a private found	dation because it is: (	(For lines 1 through 12, o	check only	one box.)				
1		A church, convention of ch	urches, or association	on of churches describe	d in <b>sectio</b>	n 170(b)(	1)(A)(i).			
2		A school described in sect				٠, ٨	<i>X X Y</i>			
3		A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).								
4	$\Box$	A medical research organiz					-	the hospital's name		
7		city, and state:	ation operated in co	rijunction with a nospita	i describe	a iii <b>sectio</b>	ii iro(b)( i)(A)(iii). Litter	the nospital s name,		
_			or the benefit of a co	llogo or university owner	d or opera	tod by a a	overnmental unit describ	and in		
5		An organization operated for		niege or university owner	u or opera	ted by a g	overnmental unit descrit	bea in		
		section 170(b)(1)(A)(iv).	•							
6		A federal, state, or local go								
7	X	An organization that norma	ally receives a substa	intial part of its support t	from a gov	ernmental	unit or from the general	public described in		
		section 170(b)(1)(A)(vi). (C	omplete Part II.)							
8		A community trust describe	ed in <b>section 170(b)</b>	(1)(A)(vi). (Complete Par	t II.)					
9		An agricultural research org	ganization described	in section 170(b)(1)(A)(	ix) operate	ed in conju	unction with a land-grant	college		
		or university or a non-land-	grant college of agric	culture (see instructions).	Enter the	name, cit	y, and state of the collec	e or		
		university:		,						
10		An organization that norma	ally receives (1) more	than 33 1/3% of its sup	port from	contributio	ons membership fees a	nd gross receipts from		
		activities related to its exen								
		income and unrelated busin	•	<u>=</u>						
				(less section of reak) if	om busine	sses acqu	ined by the organization	arter June 30, 1973.		
		See section 509(a)(2). (Co	•		datu Caa	ti F(	20(-)(4)			
11	$\vdash$	An organization organized	· ·	•	•					
12		An organization organized	•	•	•		•	• •		
		more publicly supported or	-					check the box on		
		lines 12a through 12d that	* *			-	•			
а		☐ Type I. A supporting orga	anization operated, s	supervised, or controlled	by its sup	ported or	ganization(s), typically by	giving giving		
		the supported organization	on(s) the power to re	gularly appoint or elect	a majority	of the dire	ctors or trustees of the s	supporting		
		_ organization. You must o	complete Part IV, Se	ections A and B.						
b	, L		anization supervised	d or controlled in connec	tion with it	ts support	ed organization(s), by ha	iving		
		control or management of	of the supporting org	anization vested in the s	ame perso	ons that co	ontrol or manage the sup	ported		
		organization(s). You mus	t complete Part IV,	Sections A and C.						
c		Type III functionally inte	egrated. A supportin	g organization operated	in connec	tion with,	and functionally integrat	ed with,		
		its supported organizatio	-					,		
d		Type III non-functionally	* * *	•				zation(s)		
Ĭ		that is not functionally int					• • • • • •	* *		
		requirement (see instruct	-		•		•	14011000		
_		¬ '	•	-						
е		☐ Check this box if the orga					a Type I, Type II, Type III			
_		functionally integrated, or	• •							
		er the number of supported								
		vide the following information (i) Name of supported	n about the supporte		(iv) Is the orga	unization lieted	( ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	(vi) Amount of other		
	,	organization	(11) =114	(iii) Type of organization (described on lines 1-10	in your governi	ing document?	(v) Amount of monetary support (see instructions)	support (see instructions)		
		organization		above (see instructions))	Yes	No	Support (See Instructions)	Support (See Instructions)		
Tota	al									
100	41						I	1		

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	5,709,840.	5,333,041.	9,818,994.	6,573,280.	5,963,901.	33,399,056.
2	Tax revenues levied for the organ-						_
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	5,709,840.	5,333,041.	9,818,994.	6,573,280.	5,963,901.	33,399,056.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						9,728,757.
	Public support. Subtract line 5 from line 4.						23,670,299.
	ction B. Total Support	1			•		
	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 4	5,709,840.	5,333,041.	9,818,994.	6,573,280.	5,963,901.	33,399,056.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,		454 450	186 846	010 150	005 045	000 600
	and income from similar sources	75,583.	154,158.	1/6,/46.	210,150.	207,045.	823,682.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital	10 025	10 702	40 005	42 040	40 577	170 240
	assets (Explain in Part VI.)	18,035.	19,792.	48,095.	43,849.	40,577.	170,348.
	<b>Total support.</b> Add lines 7 through 10		,				34,393,086. 107,571.
12	Gross receipts from related activities,					12	107,571.
13	First 5 years. If the Form 990 is for th	-	rst, second, third,	fourth, or fifth tax	year as a section t	001(c)(3)	
800	organization, check this box and storection C. Computation of Publ		roontago				
	-			actumen (f))		44	68.82 %
	Public support percentage for 2023 (I					15	65.18 %
15	Public support percentage from 2022 33 1/3% support test - 2023. If the o					•	
100	• •	J		,		,	
h	<ul><li>stop here. The organization qualifies</li><li>33 1/3% support test - 2022. If the organization</li></ul>						
L	and <b>stop here.</b> The organization qual						
172	10% -facts-and-circumstances tes						
110	and if the organization meets the fact	-					
	meets the facts-and-circumstances to		•	•	·	· ·	
h	10% -facts-and-circumstances tes	•	•			17a and line 15 is	
	more, and if the organization meets the	_					10/0 01
	organization meets the facts-and-circ		•				
18	Private foundation. If the organization						

# Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	clow, picase com	piete i dit ii.)				
	endar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and	, ,	` ,	, ,	<u> </u>	1	`,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
J	are not an unrelated trade or bus- iness under section 513						
4	Tax revenues levied for the organ-						
4	ization's benefit and either paid to						
_	or expended on its behalf					+	
5	The value of services or facilities furnished by a governmental unit to						
_	the organization without charge					+	
	Total. Add lines 1 through 5					+	
78	Amounts included on lines 1, 2, and 3 received from disqualified persons						
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
(	Add lines 10a and 10b						
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)					1	<u> </u>
14	First 5 years. If the Form 990 is for the	ne organization's f	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organizat	ion,
_	check this box and stop here						<u></u>
	ction C. Computation of Publ						
15	Public support percentage for 2023 (I	ine 8, column (f),	divided by line 13,	column (f))		15	%
	Public support percentage from 2022					16	%
Se	ction D. Computation of Inves	stment Incom	ne Percentage				
17	Investment income percentage for 20					17	%
18	Investment income percentage from 2	<b>2022</b> Schedule A,	Part III, line 17			18	%
19a	33 1/3% support tests - 2023. If the	organization did	not check the box	on line 14, and lin	e 15 is more than	33 1/3%, and line	17 is not
	more than 33 1/3%, check this box a	nd <b>stop here.</b> The	organization qual	ifies as a publicly	supported organiz	ation	
k	<b>33 1/3% support tests - 2022.</b> If the line 18 is not more than 33 1/3%, che	· ·			•	•	
20	Private foundation. If the organization			•		•	

# Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

# Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.* 
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

1		Yes	No
	1		
	_		
	2		
	3a		
	01		
	3b		
	3с		
	4a		
	44		
	4b		
	4c		
	5a		
	5b		
	5c		
	5C		
	_		
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	7		
	0		
	8		
	9a		
	9b		
	an		
	9с		
	10a		
	iva		
	10b		
dule	A (Forr	n 990)	2023

Ра	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
<u>C</u>	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		•		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
-	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
0	supported organizations played in this regard.	3		
	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)	<b>)-</b>		
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.	notruotio	no)	
c	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in Activities Test. Answer lines 2a and 2b below.	istructio		No
2			Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
h	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
-	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
a				
	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

га	rt v   Type III Non-Functionally Integrated 509(a)(3) Support	ilig Organ	izations						
1	——————————————————————————————————————								
	All other Type III non-functionally integrated supporting organizations must complete Sections A through E.								
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)					
1	Net short-term capital gain	1							
2	Recoveries of prior-year distributions	2							
3	Other gross income (see instructions)	3							
4	Add lines 1 through 3.	4							
5	Depreciation and depletion	5							
6	Portion of operating expenses paid or incurred for production or								
	collection of gross income or for management, conservation, or								
	maintenance of property held for production of income (see instructions)	6							
7	Other expenses (see instructions)	7							
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8							
Sect	ion B - Minimum Asset Amount	•	(A) Prior Year	(B) Current Year (optional)					
1	Aggregate fair market value of all non-exempt-use assets (see								
	instructions for short tax year or assets held for part of year):								
а	Average monthly value of securities	1a							
b	Average monthly cash balances	1b							
С	Fair market value of other non-exempt-use assets	1c							
d	Total (add lines 1a, 1b, and 1c)	1d							
е	Discount claimed for blockage or other factors								
	(explain in detail in Part VI):								
2	Acquisition indebtedness applicable to non-exempt-use assets	2							
3	Subtract line 2 from line 1d.	3							
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,								
	see instructions).	4							
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5							
6	Multiply line 5 by 0.035.	6							
7	Recoveries of prior-year distributions	7							
8	Minimum Asset Amount (add line 7 to line 6)	8							
Sect	ion C - Distributable Amount			Current Year					
1	Adjusted net income for prior year (from Section A, line 8, column A)	1							
2	Enter 0.85 of line 1.	2							
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3							
4	Enter greater of line 2 or line 3.	4							
5	Income tax imposed in prior year	5							
6	Distributable Amount. Subtract line 5 from line 4, unless subject to								
	emergency temporary reduction (see instructions).	6							
7	Check here if the current year is the organization's first as a non-function	ally integrate	d Type III supporting org	anization (see					

Schedule A (Form 990) 2023

instructions).

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)	
Sect	Current Year	
1	Amounts paid to supported organizations to accomplish exempt purposes 1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported	
	organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations 3	
4	Amounts paid to acquire exempt-use assets 4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5	
6	Other distributions (describe in Part VI). See instructions.	
7	<b>Total annual distributions.</b> Add lines 1 through 6.	
8	Distributions to attentive supported organizations to which the organization is responsive	
	(provide details in Part VI). See instructions.	
9	Distributable amount for 2023 from Section C, line 6	
10	Line 8 amount divided by line 9 amount 10	

<u></u>	Line o amount divided by line 3 amount	Ī	, 10	
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2023 (reason-			
	able cause required - explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2023			
а	From 2018			
b	From 2019			
С	From 2020			
d	From 2021			
е	From 2022			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2023 distributable amount			
i	Carryover from 2018 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2023 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2023 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2023, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2023. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2024. Add lines 3j			
	and 4c.			
_8	Breakdown of line 7:			
	Excess from 2019			
b	Excess from 2020			
С	Excess from 2021			
d	Excess from 2022			
<u>e</u>	Excess from 2023			
			_	

Schedule A (Form 990) 2023

332028 12-21-23 Schedule A (Form 990) 2023

# SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under Section 501(c) and Section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public

Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Nan	ne of organization	Employer identification number							
	Alzheim	95-3718119							
Pa	Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.								
2	Provide a description of the organiz Political campaign activity expendit Volunteer hours for political campa	tures							
Pa	art I-B Complete if the org	ganization is exempt und	ler section 501(c)(	3).					
1	Enter the amount of any excise tax	incurred by the organization und	der section 4955		\$				
2	Enter the amount of any excise tax	incurred by organization manage	ers under section 4955		\$				
	If the organization incurred a section								
48	a Was a correction made?				Yes No				
<u>k</u>	If "Yes," describe in Part IV.								
Pa	art I-C Complete if the org	ganization is exempt und	ler section 501(c),	except section	501(c)(3).				
	Enter the amount directly expende	, ,	•		\$				
2	Enter the amount of the filing organ								
	exempt function activities				\$				
3	Total exempt function expenditures		·						
	line 17b				\$				
4	Did the filing organization file Form								
5	Enter the names, addresses, and e made payments. For each organiza contributions received that were prolitical action committee (PAC). If	ation listed, enter the amount pai comptly and directly delivered to	d from the filing organiz a separate political orga	ation's funds. Also e anization, such as a s	nter the amount of political				
	(a) Name	(b) Address	(c) EIN	(d) Amount paid filing organization funds. If none, ent	on's contributions received and				

Sch	edule C (Form 990) 2023 <b>Alzh</b>	aimer's	Greater Lo	s Angeles	95_3	3718119 Page <b>2</b>				
	rt II-A Complete if the organization 501(h)).	ion is exe	mpt under sectio	n 501(c)(3) and fil						
A	Check if the filing organization belo	ngs to an affi	iliated group (and list ir	n Part IV each affiliated	group member's nan	ne, address, EIN,				
	expenses, and share of exc	ess lobbying	expenditures).							
В	Check if the filing organization che	cked box A a	nd "limited control" pro	ovisions apply.						
	Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)  (a) Filing organization's totals									
1 a	Total lobbying expenditures to influence pu	ublic opinion (	grassroots lobbying)							
b	Total lobbying expenditures to influence a	legislative boo	dy (direct lobbying)							
c	Total lobbying expenditures (add lines 1a a	nd 1b)								
c	Other exempt purpose expenditures									
e	Total exempt purpose expenditures (add li	nes 1c and 1d	d)							
f	Lobbying nontaxable amount. Enter the an	nount from the	e following table in bot	h columns.						
	If the amount on line 1e, column (a) or (b) is:	The lob	bying nontaxable am	ount is:						
	not over \$500,000,	20% of	the amount on line 1e.							
	over \$500,000 but not over \$1,000,000,	\$100,00	00 plus 15% of the exc	ess over \$500,000.						
	over \$1,000,000 but not over \$1,500,000,	\$175,00	00 plus 10% of the exc	ess over \$1,000,000.						
	over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.								
	over \$17,000,000,	\$1,000,	000.							
g	Grassroots nontaxable amount (enter 25%	of line 1f)								
h	Subtract line 1g from line 1a. If zero or less	, enter -0								
i	Subtract line 1f from line 1c. If zero or less,	enter -0								
j	If there is an amount other than zero on eit	her line 1h or	line 1i, did the organiz	ation file Form 4720						
	reporting section 4911 tax for this year?					Yes No				
	4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)									
	Lo	bbying Expe	nditures During 4-Yea	ar Averaging Period						
	Calendar year (or fiscal year beginning in)	) 2020	<b>(b)</b> 2021	(c) 2022	( <b>d)</b> 2023	<b>(e)</b> Total				
_2a	Lobbying nontaxable amount									
	Lobbying coiling amount									

Calendar year (or fiscal year beginning in)

(a) 2020
(b) 2021
(c) 2022
(d) 2023
(e) Total

2a Lobbying nontaxable amount
b Lobbying ceiling amount
(150% of line 2a, column(e))

c Total lobbying expenditures

d Grassroots nontaxable amount
(150% of line 2d, column (e))

f Grassroots lobbying expenditures

Schedule C (Form 990) 2023

# Schedule C (Form 990) 2023 Alzheimer's Greater Los Angeles 95-371811 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For e	ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a	a)	(b	)
of th	e lobbying activity.	Yes	No	Amo	unt
1	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter				
	or referendum, through the use of:				
а	Volunteers?		Х		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X			
	Media advertisements?		Х		
d	Mailings to members, legislators, or the public?	X			
е	Publications, or published or broadcast statements?		Х		
	Grants to other organizations for lobbying purposes?		Х		
	Direct contact with legislators, their staffs, government officials, or a legislative body?	X		19	,359.
	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X		
	Other activities?		X	1.0	250
	Total. Add lines 1c through 1i		v	19	,359.
	Did the activities in line 1 cause the organization to not be described in section 501(c)(3)?		X		
	If "Yes," enter the amount of any tax incurred under section 4912				
	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?t III-A Complete if the organization is exempt under section 501(c)(4), section	n 501(c)	(5), or se	ection	
	501(c)(6).	)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, o t. o	
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?		1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the				
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section				
	501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."	"No" OF	R (b) Part	III-A, lin	e 3, is
1	Dues, assessments and similar amounts from members		1		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political				
	expenses for which the section 527(f) tax was paid).				
а	Current year		2a		
b	Carryover from last year		2b		
	Total				
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		3		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc				
	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and p	oolitical			
_	expenditures next year?		4		
5 Dar	Taxable amount of lobbying and political expenditures. See instructions  t IV Supplemental Information	<u></u>	5		
		lict\: Dort I	I A lines 1	and 2 (coo	
	de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group actions); and Part II-B, line 1. Also, complete this part for any additional information.	ilist), Part i	I-A, IIIIeS I i	anu ∠ (see	
II ISUI	actions), and Fart II-b, line 1. Also, complete this part for any additional information.				

# **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public

Inspection

Name of the organization

Alzheimer's Greater Los Angeles

Employer identification number 95-3718119

Pai	organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, line		'
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	-	
	are the organization's property, subject to the organization's		
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can b	be used only
	for charitable purposes and not for the benefit of the donor of		
_	impermissible private benefit?		Yes
Pa			), Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	·	
	Preservation of land for public use (for example, recreated	tion or education) Preservation	of a historically important land area
	Protection of natural habitat	Preservation	of a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribution in the for	
	day of the tax year.		Held at the End of the Tax Yea
а	Total number of conservation easements		2a
b	• • • • • • • • • • • • • • • • • • • •		
С	Number of conservation easements on a certified historic stru		2c
d	Number of conservation easements included on line 2c acqui	• • •	
	on a historic structure listed in the National Register		
3	Number of conservation easements modified, transferred, release	eased, extinguished, or terminated by t	he organization during the tax
	year		
4	Number of states where property subject to conservation eas	•	_
5	Does the organization have a written policy regarding the per		
	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing co	onservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	ling of violations, and enforcing conser	vation easements during the year
8	Does each conservation easement reported on line 2d above	,	
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation	•	
	balance sheet, and include, if applicable, the text of the footn	ote to the organization's financial state	ments that describes the
Da	organization's accounting for conservation easements.	Aut Historiaal Tussaanus au	Other Circiles Assets
Pai	rt III Organizations Maintaining Collections of Complete if the organization answered "Yes" on Form		Other Similar Assets.
10	If the organization elected, as permitted under FASB ASC 95.		t and balance about works
Id			
	of art, historical treasures, or other similar assets held for pub		
<b>L</b>	service, provide in Part XIII the text of the footnote to its finan		
D	If the organization elected, as permitted under FASB ASC 95.		
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in tu	rulerance of public service,
	provide the following amounts relating to these items.		Φ
	(i) Revenue included on Form 990, Part VIII, line 1		
_			
2	If the organization received or held works of art, historical trea		cial gain, provide
	the following amounts required to be reported under FASB A	_	•
a	Revenue included on Form 990, Part VIII, line 1		· · · · · · · · · · · · · · · · · · ·
h	Assets included in Form 990. Part X		\$

(i) Unrelated organizations? 3a(ii)

(ii) Related organizations? b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

Describe in Part XIII the intended uses of the organization's endowment funds.

### Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

	· · · · · · · · · · · · · · · · · · ·	,	, ,	
Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	5,000.			5,000.
<b>b</b> Buildings				
c Leasehold improvements		13,404.	13,404.	0.
<b>d</b> Equipment		456,563.	229,231.	227,332.
e Other		280,641.	257,299.	23,342.
Total. Add lines 1a through 1e. (Column (d) must equ		10c. column (B))		255,674.

Schedule D (Form 990) 2023

D 1/11	lucio estudo e unto	O+1	Caarreitiaa
Part VIII	Investments -	otner	Securities

Part VII Investments - Other Securities		
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) Corporate bonds	2,132,194.	
(B) Asset backed securities	399,089.	End-of-Year Market Value
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))	2,531,283.	
Part VIII Investments - Program Related.		
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		

# Part IX Other Assets

Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))

(6)(7) (8) (9)

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))	

### Part X Other Liabilities

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Operating lease liabilities	63,296.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total, (Column (b) must equal Form 990, Part X, line 25, col. (B))	63,296.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

SCITE	edule D (Form 990) 2023 PIT ZITC TIMOL B GLOCCE LIGHT THIS			<del></del>	5710117 Page T
Pa	t XI Reconciliation of Revenue per Audited Financial Stateme	nts W	th Revenue per R	eturr	า
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	8,773,936.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	520,139.		
b	Donated services and use of facilities	2b	1,020,000.		
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)		624,600.		
е	Add lines 2a through 2d			2e	2,164,739.
3	Subtract line 2e from line 1			3	6,609,197.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	56,744.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	56,744.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	6,665,941.
Pa	rt XII Reconciliation of Expenses per Audited Financial Statem	ents W	ith Expenses per	Retu	ırn
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements			1	9,664,260.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	1,020,000.		
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d	624,600.		
е	Add lines 2a through 2d			2e	1,644,600.
3	Subtract line 2e from line 1			3	8,019,660.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	56,744.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	56,744.

### Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

## Part X, Line 2:

ALZLA is exempt from taxation under Internal Revenue Code Section 501(c)(3) and California Revenue and Taxation Code Section 23701d.

Generally accepted accounting principles provide accounting and disclosure guidance about positions taken by an organization in its tax returns that might be uncertain. Management has considered its tax positions and believes that all of the positions taken by ALZLA in its federal and state exempt organization tax returns are more likely than not to be sustained upon examination. ALZLA's returns are subject to examination by federal and state taxing authorities, generally for three and four years,

8,076,404.

respectively, after they are filed.

## SCHEDULE G (Form 990)

Department of the Treasury

Internal Revenue Service

### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number Alzheimer's Greater Los Angeles 95-3718119 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants ☐ Phone solicitations In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or Yes No key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Alzheimer's Greater Los Angeles 95-3718119 Page 2 Schedule G (Form 990) 2023 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 **(b)** Event #2 (c) Other events (d) Total events (add col. (a) through Hope4ALZ 1 Dinner col. (c)) (event type) (event type) (total number) Revenue 841,869. 138,473. 1,137,669. 1 Gross receipts 157,327. 386,573 101,842. 24,654. 513,069. 2 Less: Contributions 455,296. 55,485. 113,819. 624,600. 3 Gross income (line 1 minus line 2) ....... 4 Cash prizes 5 Noncash prizes Direct Expenses 5,330. 3,021. 3,514. 11,865. 6 Rent/facility costs 7 Food and beverages 8 Entertainment 449,966. 9 Other direct expenses 52,464. 110,305. 612,735. 624,600. 10 Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) 1 Gross revenue ..... 2 Cash prizes

Direct Expenses 3 Noncash prizes 4 Rent/facility costs 5 Other direct expenses ..... Yes Yes % Yes 6 Volunteer labor No No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? 」Yes No **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? \_\_\_\_\_ Yes \_\_\_\_ No **b** If "Yes," explain:

Sch	ledule G (Form 990) 2023 Alzneimer's Greater Los Angeles 95-3	<u>/ T 8</u>	<u> 119</u>	Page 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:			
	The organization's facility	13a		%
	n outside facility	13b		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name			
	Address			
15a	a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	. Ш	Yes	└─ No
k	o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount			
	of gaming revenue retained by the third party \$			
C	If "Yes," enter name and address of the third party:			
	Name			
	Address			
16	Gaming manager information:			
	Name			
	Coming manager companyation ¢			
	Gaming manager compensation \$			
	Description of services provided			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
	birodoi/omedi			
17	Mandatory distributions:			
	a Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?		Yes	☐ No
k	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
	organization's own exempt activities during the tax year \$			
Pa	Irt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa	rt III, lir	nes 9,	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			

Schedule G	G (Form 990)	Alzheimer's	Greater	Los	Angeles	95-3718119	Page 4
Part IV	G (Form 990) Supplemental Info	mation (continued)					
				· · · · ·			<u> </u>

## SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization	's Greate	er Los Angel	l e a				Employer identification number 95-3718119
Part I General Information on Grants a		i ios mige.					75 3710117
Does the organization maintain records to criteria used to award the grants or assistance.  Describe in Part IV the organization's process.	stance?						
Part II Grants and Other Assistance to recipient that received more than S	Domestic Organi	izations and Domest	ic Governments.	Complete if the org	anization answered "	Yes" on Form 990, Par	t IV, line 21, for any
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
2 Enter total number of section 501(c)(3) a 3 Enter total number of other organizations							

Part IV Supplemental Information. Provide the information required in Part I, Line 2:  Grants to individuals are funded by vargrants and are approved by the Vice Presents.	nber of ents	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV Supplemental Information. Provide the information required in Part I, Line 2:  Grants to individuals are funded by vargrants and are approved by the Vice Presentation and are approved by the Vice Presentation.					
Part IV   Supplemental Information. Provide the information required in Part I, Line 2:  Grants to individuals are funded by vargrants and are approved by the Vice Presents.	319	118,365.	0.		
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Part IV   Supplemental Information. Provide the information required in Part I, Line 2:  Grants to individuals are funded by vargrants and are approved by the Vice President of Vice President of the	5	88.	0.		
Part IV   Supplemental Information. Provide the information required in Part I, Line 2:  Grants to individuals are funded by vargrants and are approved by the Vice Presents.					
Part I, Line 2:  Grants to individuals are funded by vargerants and are approved by the Vice Pre	194	142,538.	0.		
Part I, Line 2:  Grants to individuals are funded by vargrants and are approved by the Vice Pre					
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Part I, Line 2:  Grants to individuals are funded by vargerants and are approved by the Vice Pre					
Grants to individuals are funded by var	'art I, lin	ie 2; Part III, column	(b); and any other a	dditional information.	
grants and are approved by the Vice Pre					
<del> </del>	riou	s governme	nt and pri	vate sector	
Vice President, or the Vice President o	esid	ent of Pro	grams, the	Executive	
	of P	rofessiona	l Services	•	

# SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Internal Revenue Service

Name of the organization

Department of the Treasury

Employer identification number

95-3718119

OMB No. 1545-0047

Open to Public

Inspection

Alzheimer's Greater Los Angeles
Part I Questions Regarding Compensation

No Yes 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Health or social club dues or initiation fees Tax indemnification and gross-up payments Personal services (such as maid, chauffeur, chef) Discretionary spending account b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain \_\_\_\_\_ 1b 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. X Compensation committee Written employment contract X Compensation survey or study Independent compensation consultant X Approval by the board or compensation committee Form 990 of other organizations During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: X a Receive a severance payment or change-of-control payment? X b Participate in or receive payment from a supplemental nonqualified retirement plan? 4b X c Participate in or receive payment from an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. 5 For persons listed on Form 990. Part VII. Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: Х a The organization? 5a  $\overline{\mathbf{x}}$ **b** Any related organization? If "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: Х a The organization? 6a X **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III X 8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III Х If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W	J-2 and/or 1099-MIS compensation	C and/or 1099-NEC	other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) Heather Cooper Ortner	(i)	261,733.	0.	720.	14,410.	9,093.		0.
President & CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) Bret Coman Schaefer	(i)	212,628.	0.	0.	11,114.	16,297.		0.
Chief Financial Officer	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) Steven Klappholz	(i)	226,548.	0.	720.	12,282.	0.	239,550.	0.
Chief Philanthropy Officer	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) Cathleen Ladd	(i)	164,110.	0.	0.	8,580.	13,397.		0.
Vice President Programs	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
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	(ii)							

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

# SCHEDULE O (Form 990)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Internal Revenue Service

Name of the organization

Alzheimer's Greater Los Angeles

Employer identification number 95-3718119

Form 990, Part I, Line 1, Description of Organization Mission:

Alzheimer's & other dementias by increasing awareness, delivering

effective programs & services, providing compassionate support,

advocating for quality care and a cure, and supporting local research.

100% of all money raised stays local, allowing us to provide free care

and support to the community we serve in Greater Los Angeles.

Form 990, Part III, Line 1, Description of Organization Mission:

supporting local research. 100% of all money raised stays local,

allowing us to provide free care and support to the community we serve
in Greater Los Angeles.

Form 990, Part III, Line 4d, Other Program Services:

Public Policy: As Alzheimer's disease threatens to bankrupt families,

businesses and our healthcare system, scientists are coming closer to

finding better treatments that could drastically alter the course of

the disease. The Alzheimer's Greater Los Angeles public policy efforts

provide an opportunity for individuals and families dealing with

Alzheimer's disease and related dementia to impact the decisions made

by state and federal legislators and government agencies.

Expenses \$ 394,855. including grants of \$ 0. Revenue \$ 0.

Research: Alzheimer's Los Angeles is committed to supporting local researchers' efforts to understand, treat, prevent and ultimately, find a cure for Alzheimer's disease.

Expenses \$ 75,000. including grants of \$ 0. Revenue \$ 0.

Schedule O (Form 990) 2023 Page **2** 

Name of the organization **Employer identification number** Alzheimer's Greater Los Angeles 95-3718119 Form 990, Part VI, Section B, line 11b: A draft of the Form 990 is circulated to the audit committee prior to submission to the Board of Directors for their comments/questions. Revisions are made as necessary. The Form 990 is then submitted to the Board of Directors at least 48 hours prior to submission to the IRS. Form 990, Part VI, Section B, Line 12c: Board and staff members sign a conflict of interest statement annually and are periodically reminded of the importance of disclosing any conflict of interest. Form 990, Part VI, Section B, Line 15a: ALZLA has a compensation committee that determines the status of the CEO's compensation. The committee includes key and independent board members. Outside information is used, in combination with the performance of the employee to determine the rate of pay. Form 990, Part VI, Section C, Line 19: The ALZLA's most recently filed audit and Form 990 are posted on the ALZLA's website. Documents are also at the headquarters location upon request.